



CareersWanted

In association with 

A COMPLIMENTARY SERVICE AVAILABLE TO IFP MEMBERS ONLY - THE OPPORTUNITY TO POST DETAILS CONCERNING HELP OR CAREERS WANTED. TO DISCUSS THIS FURTHER, PLEASE TELEPHONE 02380 233 803.

Paraplanner Required / Southport

Fee-based financial planning firm in Ainsdale, established for over 25 years, requires an experienced Paraplanner to provide additional support to the planning team and ensure the smooth running of the client service process.

Requirements: good understanding of comprehensive financial planning, highly competent with Excel, Word and 1st Software, G60 & G10 (or well on the way to achieving these qualifications), outstanding organisational skills. Role to include: analysis of client's assets and liabilities, full income and expenditure analysis and the preparation of recommendation reports.

Highly competitive and flexible package based upon experience. Send a CV with letter explaining your longer-term objectives via email: mark@fpc.co.uk

Financial Planner Required / Bristol

Leading fee-based financial planning firm Paradigm Norton are looking for an additional Financial Planner to join the team based in Bristol.

Requirements: FPC, working towards AFPC, good IT and technical skills, ability to get on well with clients. Role to include: working with other members of the team in providing comprehensive financial planning and investment portfolio management advice and counsel to high net worth clients.

This is not a sales role. We are a small team where initiative and taking personal responsibility are important qualities combined with a passion to serve the firm's clients with excellence. Salary at least £22,000 (more if experience warrants it), plus life, health and pension benefits, nine-day fortnight and the most fantastic work environment you can imagine.

Lots of training and encouragement, and the clients come first. Send a CV and covering letter to: Simon Falconer Hall, Paradigm Norton, The Granary, Tickenham Court, Tickenham, Bristol BS21 6SX or via email: sfalconerhall@paradigmnorton.co.uk

For Sale: IFA Business / South Yorkshire

Genuine fee-based small IFA Business for sale. Significant proportion of clients high net worth and pay retainers by standing order. Large proportion of income recurring and generated by regular review work for existing clients. No staff or premises commitment. Substantial potential to develop further business. South Yorkshire based.

Email: kim@financialplanning.org.uk quoting reference: CW05/2.1

Justina Williams has worked in Financial Services and Financial Services recruitment for over eight years. She set up e-volve in February 2004 to offer a high quality recruitment service to both the business and the individual.

Based in the heart of London's City, e-volve is very well connected and new business partners are gained through referrals, networking and headhunting. Justina is the lead consultant responsible for managing relationships, and with two Certified Financial Planner licensees as co-directors of e-volve, there is a clear understanding of the financial planning profession. A team of qualified and experienced researchers assist Justina with finding the best people.

e-volve treat their clients as partners and their candidates as individuals. The business is designed to help financial planning practices get the best from their personnel and for financial planners to get the best from their careers. e-volve aims to build long-standing professional relationships, where they are seen as a trustworthy sounding board and the preferred choice.

If you are a financial planner or financial planning business and would like to find out how e-volve's services could help you, please visit www.e-volveconsulting.co.uk or contact Justina Williams, T: 020 7232 2225, E: justina.williams@e-volveconsulting.co.uk



My experience of e-volve...

Bruce Wilson, Managing Director of Helm Godfrey



"Helm Godfrey is committed to excellence. We look for financial planners and advisers who have a passion for what they do and wish to play at the top of their game. Our culture is one of openness and transparency and we aim to make a difference in the lives of our clients and for ourselves through our work.

Helm Godfrey has been delighted with its association with e-volve consulting and Justina has provided us with four consultants. She clearly understands our business model, our strengths and weaknesses and how that impacts upon our consultants. This means at the interview, a potential new joiner has a very clear idea of what is involved in working with us, understanding our culture and philosophy. Before introducing a candidate to Helm, Justina will have their requirements, their issues and their dreams. She then looks to match the consultant with the appropriate business. Whilst this is clearly the job of all recruitment consultants, in my experience it is not often done well. Justina, however, does it very well and I would recommend her services wholeheartedly."

To submit an advertisement for 'Careers Wanted' send details (no more than 75 words) plus a contact email address to kim@financialplanning.org.uk

Important note: the IFP is offering this service to Members as a form of 'post box' only. Publication of details within the Financial Planner is not an endorsement by the IFP and candidate details have not been verified in advance. The Institute reserves the right to not publish information submitted for publication.